

**MARK WEST UNION SCHOOL DISTRICT
REPORT ON DEVELOPER FEES
2022-2023**

Developer Fees Information Summary:

Assembly Bill 2926 (1986) grants school district governing boards the authority to impose developer fees. This authority is codified in Government Code Section 53080 which states in part "...the governing board of any school district is authorized to levy a fee, charge, dedication or other form of requirement against any development project for the construction or reconstruction of school facilities."

The statutory fees charged by the Mark West Union School District in 2022-23 are \$4.79 per square foot of residential construction and \$0.78 per square foot of commercial and industrial construction as approved by the Board of Trustees on October 11, 2022 and that took effect as of December 12, 2022. The Mark West Union School District splits its fees with the Santa Rosa High School District. The Mark West District collects 70% (\$3.35, \$0.55) of these fees and the Santa Rosa High School District collects 30% of *their statutory fees*.

The State Allocation Board (SAB) will recalculate and approve an updated amount at its January 2024 meeting pursuant to Government Code Section 65995 (b)(3) which provides that the maximum developer fee be adjusted every two years by the change in the Class B Construction Cost Index. The new rates will be presented to the Board at spring 2024 Regular Board Meeting. The approved, revised rates will take effect 60 days after Board approval.

The District is required to have a new Developer Fee Study performed in the 2023-2024 fiscal year. Our fees will be adjusted according to the recommendation from a 2023-24 study and action will be taken in accordance with the required waiting period. The fees collected are to be used by the school district for any costs associated with the construction or reconstruction of school facilities and may be used by the district to pay bonds, notes, loans, leases or other installment agreements for temporary as well as permanent facilities as well as furniture and equipment.

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**2022-2023
FINANCIAL DATA**

REVENUES

Beginning Balance on July 1, 2022	\$	1,143,203.82
Fair Market Value Adjustment to Beginning Balance (2021-2022 Adj.)	\$	(39,423.00)
Fees Collected		
Residential/Mitigation Fees:	\$	42,804.35
TUBB's Fire	\$	25,256.90
Refund fee		
Commercial:	\$	45,148.08
Interest	\$	20,414.96
Fair Market Value Adjustment	\$	(3,072.00)
TOTAL INCOME:	\$	130,552.29

TOTAL FUNDS AVAILABLE: **\$ 1,234,333.11**

EXPENDITURES

2022-2023 WCTA new facilities fee		
Special Education Transportation	\$ -	\$ 17,943.68
Allowable 3% tranfer out for Administration costs (due to increased activity from the TUBB's fire)	\$	4,008.73
SCOE-Printing services-mitigation report	\$	-
Sonoma Media -Advertisement for fee increase	\$	302.00
Professional Consultants:		
Jack Schreder -		
Developer Fee Study, Eligibility study for Modernization funds	\$	-
Funding Determination for future Modernization Projects	\$	1,341.25
RGM Kramer		
Facility Needs Assessment	\$	352.00
TOTAL EXPENDITURES:	\$	23,947.66

ENDING BALANCE AS OF JUNE 30, 2023: **\$ 1,210,385.45**

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